



May 24, 2013

Company name: Tamagawa Holdings Co., Ltd.
Representative: Setsuya Fukunaga, President
(JASDAQ Code 6838)
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Notice of Amendment of the Articles of Incorporation
(Increase in the total number of authorized shares)

This is to give notice that at the meeting of the board of directors of the Company convened today on May 24, 2013, it was resolved to propose to the 45th Annual General Meeting scheduled to be held on June 27, 2013, to resolve as follows concerning an amendment of the articles of incorporation to the effect of an increase in the total number of authorized shares of the Company.

1. Reason for the increase in the total number of authorized shares (amendment of the articles of incorporation)

It is proposed to change the total number of authorized shares from currently 27,090,000 to 44,732,000 shares in order to enable mobility and flexibility in the capital measures of the Company.

2. Content of the amendment of the articles of incorporation

(Underlining indicates amendment.)

Current articles of incorporation	Proposed amendment
Article 5. Total number of authorized shares The total number of authorized shares of the Company is <u>27,090,000</u> shares.	Article 5. Total number of authorized shares The total number of authorized shares of the Company is <u>44,732,000</u> shares.

3. Other matters

The foregoing is subject to the condition that the proposal "Increase in the total number of authorized shares of the Company" is approved by the 45th Annual General Meeting scheduled to be held on June 27, 2013.