



January 30, 2013

Company name: Tamagawa Holdings Co., Ltd.
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(JASDAQ Code 6838)
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Notice of Completion of Payment of New Shares and Warrants for Private Placement

This is to give notice as follows of the completion on January 30, 2013, of payment procedures in connection with a private placement of new shares and warrants issued in accordance with a resolution of the general meeting of the board of directors of the Company convened on December 6, 2012.

I. Completion of Payment of Private Placement of New Shares

(1) Terms of new share issuance

1. Issue date	January 30, 2012
2. Number of shares issued	2,136,000 shares of common stock
3. Per-share issue price	¥130 per share
4. Total issue price	¥277,680,000 Payment of the issue price included a ¥146,120,000 in-kind payment (debt-equity swap).
5. Amount of cash raised	¥131,560,000 (net cash amount: ¥ 120,560,000)
6. Per-share allocation to stated capital	¥65 per share
7. Total allocation to legal capital	¥138,840,000
8. Offering or allotment method and acquirer	Private placement Marilyn Tang 769,000 shares Kosuke Shimanuki 307,000 shares Noriyuki Arai 169,000 shares Sadamu Kubota 153,000 shares Kouji Fujishima 153,000 shares Yoko Koizumi 153,000 shares PERMAN YADI 90,000 shares Hiroyuki Otake 76,000 shares Kenichi Yasui 76,000 shares Isao Hitokoto 76,000 shares Satoshi Tanabe 76,000 shares Masatoshi Arai 38,000 shares
9. Final subscription date	January 30, 2012
10. Final payment date	January 30, 2012

(2) Number of shares issued and change in stated capital after the private placement

1. Total number of shares issued and outstanding before the capital increase	6,774,000 shares (stated capital before capital increase: ¥1,101,628,000)
2. Number of shares newly issued	2,136,000 (increase in stated capital: ¥138,840,000)
3. Number of shares issued and outstanding after the capital increase	8,910,000 shares (stated capital after capital increase: ¥1,240,468,000)

II. Completion of Payment of Series-4 Warrants for Private Placement

Terms of the series-4 warrant issue

1. Placement date	January 30, 2013
2. Total number of warrants	4,843 warrants (underlying shares per warrant: 1,000 shares)
3. Issue price	¥43,587,000 in total (price per warrant: ¥9,000)
4. Number of dilutive shares issued	4,843,000 shares
5. Amount of cash raised	¥770,037,000 (net cash: ¥756,037,000) Breakdown Cash raised from warrant issuance: ¥43,587,000 Cash raised from warrant exercise: ¥726,450,000
6. Exercise price	¥150 per share
7. Offering or allotment method and acquirer	Private placement Marilyn Tang 2,000 warrants PERMAN YADI 2,000 warrants Kosuke Shimanuki 266 warrants Sadamu Kubota 133 warrants Kouji Fujishima 133 warrants Noriyuki Arai 113 warrants Hiroyuki Otake 66 warrants Kenichi Yasui 66 warrants Isao Hitokoto 66 warrants
8. Final subscription date	January 30, 2013
9. Final payment date	January 30, 2013
10. Exercise period	January 30, 2013 to January 29, 2015

Note: For details concerning the issuance of new shares and warrants for the private placement, see the "Notice of issuance of new shares (in exchange for cash and debt) and warrants" published on December 6, 2013.