

February 6, 2015

Tamagawa Holdings Co.,Ltd.
Toru Masuzawa, President
(JASDAQ Code 6838)
Akihiro Ushiroda
Administration Department
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Notice concerning the Borrowing of Funds

This is give notice that dated February 6 2015, the company has taken a long-term loan from the Chiba-Kogyo Bank with details as follows.

[Loan agreement outline]

(1) Lender	Chiba-Kogyo Bank
(2) Loan amount	100,000,000 yen
(3) Loan disbursement date	February 6, 2015
(4) Collateral status	Unsecured by collateral or guarantee
(5) Application of funds	Long-term working capital
(6) Repayment date	January 31 ,2018