

June 31, 2014

Company name: Tamagawa Holdings Co.,Ltd. Representative: Toru Masuzawa, President

(JASDAQ Code 6838)

Contact: Akihiro Ushiroda

Corporate Planning Department and Financial Control Department

Telephone: +81-3-6435-6933

Notice concerning the Borrowing of Funds

This is to give notice that dated June 30, 2014, the Company has taken a loan from Higashi-nippon bank with details as follows.

[Loan Agreement Outline]

(1) Lender	Higashi-Nippon Bank
(2) Loan amount	100,000,000 yen
(3) Loan disbursement date	June 30, 2014
(4) Collateral status	Unsecured by collateral or guarantee
(5) Application of funds	Long-term working capital
(6) Interest rate	1.350%