



January 31, 2014

Company name: Tamagawa Holdings Co., Ltd.  
Representative: Toru Masuzawa, President  
(JASDAQ Code 6838)  
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### Notice concerning the Borrowing of Funds

This is to give notice that dated January 31, 2014, the Company has taken a long-term loan from The Chiba Bank with details as follows.

#### Loan agreement outline

(1) Lender	The Chiba Bank, Ltd.
(2) Loan amount	200,000,000 yen
(3) Loan disbursement date	January 31, 2014
(4) Collateral status	Unsecured by collateral or guarantee
(5) Application of funds	Long-term working capital
(6) Interest rate	3-month TIBOR + 1%