



Company name: Tamagawa Holdings Co., Ltd.  
Representative: Toru Masuzawa, President  
(JASDAQ Code 6838)  
Contact: Akihiro Ushiroda,  
Administration Department  
Telephone: +81-3-6435-6933

## Notice concerning Stock Split and Partial Amendment of the Articles of Incorporation

This is to give notice that the board of directors' meeting of the Company convened on January 24, 2014, resolved as follows concerning a stock split and a partial amendment of the articles of incorporation.

### 1. Purpose of the stock split

The purpose of the stock split is to lower the monetary amount to be invested per one share unit of the Company and to raise the market liquidity of the shares of the Company so as to facilitate investment by investors and to broaden the investor stratum.

### 2. Description of the stock split

#### (1) Stock split method

Shares of the Company owned by shareholders written or recorded in the final shareholder register on Friday, February 28, 2014, will be split into three shares per one share of the Company.

#### (2) Increase in the number of shares due to the split

(i) Total number of shares issued and outstanding before the split	13,753,000 shares
(ii) Increase in the number of shares due to the split	27,506,000 shares
(iii) Total number of shares issued and outstanding after the split	41,259,000 shares
(iv) Total number of authorized shares after the split	134,196,000 shares

#### (3) Schedule for the stock split

(i) Announcement of the base date	February 13, 2014 (Thursday)
(ii) Base date	February 28, 2014 (Friday)
(iii) Effective date	March 1, 2014 (Saturday) *1

\*1: Since this date falls on a bank holiday of the shareholder registry administrator, the actual effective date is Monday, March 3, 2014.

#### (4) Adjustment of the exercise price of stock warrants

Due to the forthcoming stock split, the per-share exercise price of stock warrants will be adjusted as follows beginning on March 1, 2014.

	Exercise price before the adjustment	Exercise price after the adjustment
Series-3 stock warrants	219 yen	73 yen

Notably, the number of shares (number of allotted shares) per stock warrant increases by a factor of 3.

3. Partial amendment of the articles of incorporation

(1) Reason for the amendment of the articles of incorporation

In accordance with the stipulations of Article 184 (2) of the Companies Act, the partial amendment of the articles of incorporation of the Company will become effective Saturday, March 1, 2014, due to the forthcoming stock split.

(2) Content of the amendment of the articles of incorporation

Before the amendment	After the amendment
(Total number of authorized shares) Article 6. The total number of authorized shares of the Company is <u>44,732,000 shares</u> .	(Total number of authorized shares) Article 6. The total number of authorized shares of the Company is <u>134,196,000 shares</u> .
(Newly established)	Supplemental provision <u>Article 1. The effective date of the amendment pursuant to Article 6 is March 1, 2014.</u> <u>Notably, this supplemental provision will be deleted after the effective date of the amendment.</u>

(3) Schedule for the amendment

Effective date                      March 1, 2014 (Saturday)