



November 5, 2013

Company name: Tamagawa Holdings Co., Ltd.
Representative: Toru Masuzawa, President
(JASDAQ Code 6838)
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Notice Concerning the Conclusion of a Loan Agreement

This is to give notice that dated October 31, 2013, the Company has concluded a loan agreement with The Chiba Bank, Ltd. as summarized below.

[Outline of agreement]

(1) Contracting institution	The Chiba Bank, Ltd.
(2) Loan amount	100,000,000 yen
(3) Application of funds	Working capital
(4) Maturity	One year
(5) Interest rate	One month TIBOR +0.8%