



May 24, 2013

Company name: Tamagawa Holdings Co., Ltd.  
Representative: Setsuya Fukunaga, President  
(JASDAQ Code 6838)  
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### Notice of Change of Certified Public Accountant

This is to give notice that at the meeting of the board of directors of the Company convened today on May 24, 2013, it was resolved to propose to the 45th Annual General Meeting scheduled to be held on June 27, 2013, to resolve as follows concerning a change of the certified public accountant mandated to perform audit and attestation work pursuant to Article 193-2, Paragraphs 1 and 2, of the Financial Instruments and Exchange Act.

1. Date of change

June 27, 2013 (Scheduled)

2. Description of the certified public accountant to be appointed and the certified public accountant to be discharged

(1) Description of the certified public accountant to be appointed

(1) Name	Kainan Audit Corporation
(2) Address	2F Kainan Bldg. 2-20-17 Yoyogi, Shibuya-ku, Tokyo
(3) Name of the Executive Partners	Yo Akiba Toshikazu Mizoguchi
(4) Registration status as certified public accountant authorized to audit the accounts of exchange listed corporations pursuant to the registration regulations of The Japanese Institute of Certified Public Accountants	The certified public accountant is recorded on the register of certified public accountants as authorized to audit the accounts of exchange listed corporations.

(2) Description of the certified public accountant to be discharged

(1) Name	KDA Audit Corporation
(2) Address	3F Chuo Bldg. 1-8-21 Ginza, Chuo-ku, Tokyo
(3) Name of the Executive Partners	Takashi Sekimoto Masaru Mohri

3. Latest date of appointment of the certified public accountant to be discharged

June 29, 2012

4. Opinions stated in audit reports, etc., prepared in the last three years by the certified public accountant to be discharged

Not applicable.

5. Decision, reason, and background to change the certified public accountant

Since the tenure of the Company's incumbent accounting auditor KDA Audit Corporation terminates at the end of the 45th Annual General Meeting scheduled to be held on June 27, 2013, Kainan Audit Corporation has been appointed as its successor.

6. Opinion stated in the audit report, etc., of the certified public accountant to be discharged concerning the reason and background described in Item 5.

According to the certified public accountant, no particular opinion is being held.

7. Reason why an opinion of the certified public accountant to be discharged is not stated in Item 6 and measures taken to request a statement of opinion from the certified public accountant to be discharged.

Not applicable.

8. Other matters

The foregoing is subject to the condition that the "Proposal concerning the appointment of an accounting auditor" is approved by the 45th Annual General Meeting scheduled to be held on June 27, 2013.