



October 28, 2025

To whom it may concern,

Company: Tamagawa Holdings, Co., Ltd.
Representative: President, Toru Masuzawa
(STANDARD Code: 6838)

Contact: Management Planning Division, Hiroyuki Matsumiya
Tel: 03-6435-6933

Notice on correction of expected consolidated performance for the full year ending October 2025

Taking into account recent business performance trends, we have revised our consolidated earnings forecast for the fiscal year ending October 2025, which was announced on September 16, 2025.

Consolidated performance forecast of FY2025 Oct.

	Sales amount	Operating profit	Ordinary profit	Quarterly profit belonging to the parent company's shareholders	Current net profit per share
Previous forecast (A)	mil.yen 5,470	mil.yen 120	mil.yen 70	mil.yen 164	yen 24.90
Actual results (B)	5,515	220	170	248	37.66
Amount of change (B-A)	45	100	100	84	—
Change rate (%)	0.8%	83.3%	142.8%	51.2%	—
(Reference)Previous period result (Period ending October 2024)	2,356	△47	△51	△113	△17.50

For the full fiscal year ending October 2025, net sales, operating income, ordinary income, and net income attributable to owners of the parent are all expected to exceed the earnings forecast announced on September 16, 2025.

In the Electronic and Communication Equipment Business, profit margins are expected to improve due to steady production of core products and lower-than-expected costs of goods sold and selling, general and administrative expenses.

Furthermore, in the Renewable Energy Business, we expect to transfer the development rights for grid-connected storage facilities not utilized by the Company during the current fiscal year, allowing us to recognize the resulting gain on sale as additional operating profit.

Please note that net income attributable to owners of the parent may fluctuate due to factors such as the impact of estimates related to tax effect accounting. Should any new events occur that could have a significant impact, we will promptly disclose them.

Our group will continue to strive for further expansion of corporate value and maximization of profits.

(Note) The above forecasts have been prepared based on information currently available, and actual results may differ from the forecasts due to various factors that may occur in the future.