



December 13, 2024

To whom it may concern,

Company: Tamagawa Holdings, Co., Ltd.
Representative: President, Toru Masuzawa
(STANDRD Code: 6838)
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Notice on Reduction of Capital Reserve Amount

Please be noted in the following that we shall discuss the bill concerning reduction of the capital reserve in the 57th Term Ordinary General Shareholders' Meeting to be held on January 31, 2025 and have decided on the dividend of surplus with other capital surplus as the resource provided that reduction of the capital reserve amount comes into force.

In addition, please refer to the "Notice on Dividend of Surplus" announced with this notice today for dividend of surplus.

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1. Purpose for reduction of capital reserve amount

For the purpose of securing flexibility and mobility in the future capital policy and securing dividend resource for our shareholders, we shall reduce the capital reserve amount, transfer it to other capital surplus and make term-end dividend with other capital surplus as the resource under the provision of Article 448, Section 1 of the Companies Act.

2. Overview of reduction of capital reserve amount

To reduce part of the capital reserve and transfer it to other capital surplus under the provision of Article 448, Section 1 of the Companies Act.

(1) Amount of capital reserve to be reduced

Capital reserve: 250,000,000 yen

(2) Amount of other capital surplus to be increased

Other capital surplus: 250,000,000 yen

3. Future timeline (scheduled)

Date of resolution by board of directors:	December 13, 2024
Date of public notice on creditors' objection statement:	December 25, 2024 (scheduled)
Final due date of creditors' objection statement:	January 29, 2025 (scheduled)
Date of resolution by General Shareholders' Meeting:	January 30, 2025 (scheduled)
Effective date:	January 31, 2025 (scheduled)

4. Future perspective

This issue is recombination of accounts in "Net asset" and there is no change in our profit and loss and net asset amount, which makes no impact on the business performance.

The above content is subject to the fact that the bill of reduction of capital reserve shall be approved and passed in the 57th Term Ordinary General Shareholders' Meeting to be held on January 30, 2025 and that the procedures of creditor protection is completed.